# **HKEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kwan On Holdings Limited (the "Co	ompany")
Date Submitted	05/06/2018	

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>01559</u> Descrip	otion :	on : Ordinary Shares				
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>			
Balance at close of preceding month	2,000,000,000	0.01	20,000,000			
Increase/(decrease)	-	-				
Balance at close of the month	2,000,000,000	0.01	20,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A				
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)			
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital			
	No. of ordinary	Par value (State	Authorised share capital			

#### 2. Preference Shares

Stock code :	N/A	Description :	N//	4
		No. of preference shares	Par value (State currency)	
Balance at close o	of precedir	ng month		
Increase/(decreas	e)			
Balance at close o	of the mon	th		

## 3. Other Classes of Shares

Stock code :	N/A	_Description :	N/#	λ
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedir	ng month		
Increase/(decrea	se)		_	
Balance at close	of the mon	th		

Total authorised share capital at the end of the month (HK\$):

20,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,100,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,100,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opti	on Schemes o	of the Issuer)			
Particulars of share option scheme including EGM				issued during	No. of new shares of issuer which may be issued pursuant	
approval date		Movement of	luring the mont	h	the month	thereto as at close of
(dd/mm/yyyy) and <sup>−</sup> class of shares					pursuant thereto	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				·		
Scheme						
(16/03/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. <b>N/A</b>						
2. 10/A						
Shares						
(Note 1)						
3. <b>N/A</b>						
shares						
(Note 1)						
		-	Total A. (Ord		Nil	
				ence shares)	N/A	
Total funda raiaad du	ring the mean	th from over-		(Other class)	N/A	
Total funds raised du of options (State curr		iun nom exerc	Se	Nil		

Warrants to Issue Shares of the	e Issuer which	are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. <b>N/A</b>	Currency of nominal value	Nominal valu at close of preceding month	le Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. <b>N/A</b></u>						
(       /       )         Stock code (if listed)		)	_			-
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	_			
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	(Preferen	ary shares) nce shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. <b>N/A</b>	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. <b>N/A</b>	( , , )					
Stock and /if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina (Preferen	ary shares) ce shares)	N/A N/A	-
				ther class)	N/A	-
			(-	-/		-

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
		N1/A	
	Total D. (Ordinary shares)	N/A N/A	
	(Preference shares)	N/A N/A	
	(Other class)	IN/A	
1			

		are Capital				No effective	Na - f
Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )	N/A	N/A
Open offer	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)				
Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )	N/A	N/A
			Class of shares issuable (Note 1)				
Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / )	/ )		
			EGM approval date:	( / )	/ )		
	Rights issue Open offer Placing	Rights issue At price :   Open offer At price :   Placing At price :	Rights issue At price :: State currency   Open offer At price :: State currency   Placing At price :: State currency	Rights issue       At price :       State currency       State currency       Issue and allotment date : (dd/mm/yyyy)         Open offer       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )         Open offer       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )         Placing       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )         Placing       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )         Placing       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)	Rights issue       At price :       State currency       Class of shares issuable (Note 1)	Rights issue       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )         Issue and allotment date : (dd/mm/yyyy)       (///)       EGM approval date: (///)         Open offer       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )         Open offer       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )         Placing       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )         Placing       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )         Placing       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )         EGM approval date:       (///)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       (///)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       (///)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       (///)       Issue and allotment date : (///)         (d/mm/yyyy)       EGM approval date:       (///)         EGM approval date:       (///)       Issue and allotment date : (dd/mm/yyy)         EGM approval date:       (///)       Issue and allotment date : (dd/mm/yyyy)	Type of Issue       Class of shares

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	-	
5.	Scrip dividend	At price :	State currency ———	Issue and allotment ( / / - date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	) <b>N/A</b>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (//) (dd/mm/yyyy) EGM approval date: (//)		
				(dd/mm/yyyy) ( / / )	<u>      N/A                              </u>	<u>N/A</u>
				Class of shares redeemed ( <i>Note 1)</i>	-	
7.	Redemption of shares			Redemption date : ( / / (dd/mm/yyyy)		
				EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
				Class of shares issuable (Note 1)		
8.	Consideration issue	At price :	State currency	Issue and allotment ( / / date:(dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)	N/A	N/A
				Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)	<u>N/A</u>	N/A
				Tota (Pre	fere	nce s	rdinary shares shares r class	) N/A ) N/A	

	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: Tricor Investor Services Limited \_\_\_\_\_

 Title:
 Hong Kong Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.