

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/03/2017 | |
|------------------------------------|------------|--|
| | | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Kwan On Holdings Limited |
|----------------|--------------------------|
| Date Submitted | 03/04/2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | | | |
|--------------------------------------|---|----------------------------------|---|--|--|--|--|--|--|
| (1) Stock code : <u>1559</u> Descrip | (1) Stock code : <u>1559</u> Description : <u>Ordinary shares</u> | | | | | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital <i>(HK\$)</i> | | | | | | |
| Balance at close of preceding month | 2,000,000,000 | 0.01 | 20,000,000 | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | 2,000,000,000 | 0.01 | 20,000,000 | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| Balance at close of preceding month | | | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | | | | | | | | | |

2. Preference Shares

| Stock code : N/A | _Description : | | |
|---------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : N/A Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$) : 20,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 960,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | |
| Balance at close of the month | 960,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | 1 Schemes of the Is | ssuer) | | | |
|---|----------------|---------------------|--------------|--------------|---|---|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme including EGM | | | | | issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
| approval date | | Mayamant durin | ~ the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | Movement during | g the monu | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| (16/02/2015) | | | | | | |
| (16/03/2015) Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | INII | | | INII | |
| (1010 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | Tat | -1 A (Ordir | | Nil | |
| | | 100 | al A. (Ordin | ence shares) | <u>N/A</u> | |
| | | | | Other class) | N/A N/A | |
| Tatal funda migad du | ring the month | h from avaraisa of | | · · · | 111/12 | |
| Total funds raised dur options (State currence | | 1 from exercise of | | Nil | | |
| options (State earrend | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>3. N/A</u> | | | | | |
| | <u> </u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | | ary shares) | N/A | |
| | | | nce shares) Other class) | N/A N/A | |
| | | , c | | 11/7 | |

| Convertibles (i.e. Convertible in | | | | For Main Board and GEM listed issuers | | | |
|---|-------------|--|----------------------------------|---------------------------------------|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| <u>1. N/A</u> | | | | | | | |
| | _ | | | | | | |
| Stock code (if listed) | | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | | |
| | | | | | | | |
| Stock code (if listed)Class of sharesissuable (Note 1)Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | N/A | | |
| | | | (Prefere | ence shares) Other class) | N/A | - - - | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | | |
| | | |
| (/ /) shares (Note 1) | _ | |
| | | |
| 2. <u>N/A</u> | | |
| | - | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | _ | |
| | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| | | |

| sister sisted is issuer issue issued is during the month pursuant | No. of new | No. of new | | | | ssued Share Capital | er Movements in Is | Oth |
|--|------------|---|------|-----|---------------------------------------|---------------------|--------------------|-----|
| 1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(1 / 1)$ Issue and allotment $(dd/mn/yyyy)$ Issue and allotment $(1 / 1)$ N/A Image: Class of shares issuable $(1 / 1)$ Image: Class of shares issuable $(1 / 1)$ N/A Image: Class of shares issuable $(1 / 1)$ Image: Class of shares issuable $(1 / 1)$ N/A Image: Class of shares issuable $(1 / 1)$ Image: Class of shares issuable $(1 / 1)$ N/A Image: Class of shares issuable $(1 / 1)$ Image: Class of shares issuable $(1 / 1)$ N/A Image: Class of shares issuable $(1 / 1)$ Image: Class of shares issuable $(1 / 1)$ N/A Image: Class of shares issuable $(1 / 1)$ Image: Class of shares issuab | shares of | shares of issuer issued during the month pursuant | | | | | Type of Issue | |
| I. Rights issue At price : State currency Issue and allotment date : $(d/mn/yyyy)$ $(///)$ I. Rights issue At price : State currency Issue and allotment date : $(d/mn/yyyy)$ $(///)$ EGM approval date: $(///)$ N/A I. Open offer At price : State currency Issue and allotment date : $(d/mn/yyyy)$ N/A I. Open offer At price : State currency Issue and allotment date : $(d/mn/yyyy)$ $(///)$ I. Open offer At price : State currency Issue and allotment date : $(///)$ $(///)$ I. Placing At price : State currency Class of shares issuable (///) N/A I. Placing At price : State currency Issue and allotment date : $(d//mn/yyyy)$ N/A I. Bonus issue Class of shares issuable (///) N/A N/A I. Bonus issue Issue and allotment date : $(d//mn/yyyy)$ N/A | | | | | | | | |
| 1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ GM approval date: $(///)$ N/A date : (dd/mm/yyyy) N/A N/A Glass of shares issuable (Note 1) $(///)$ N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ | | | | ; _ | | | | |
| 2. Open offer At price : State currency Class of shares issuable (// /) 2. Open offer At price : State currency Issue and allotment (//) 3. Placing At price : State currency Class of shares issuable (//) 3. Placing At price : State currency Class of shares issuable (//) Image: Class of shares issuable (//) N/A Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) < | | | (//) | (| | | Rights issue | 1. |
| 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (//) Issue and allotment (///) (//) GM approval date: (///) (M/m/yyyy) N/A 3. Placing At price : State currency Issue and allotment (///) (///) (More 1) Issue and allotment (///) (More 1) Issue and allotment (///) (More 1) EGM approval date: (///) (More 1) Issue and allotment (///) (More 1) N/A 4. Bonus issue Issue and allotment (///) | | | (//) | (| | | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment (///) $(///)$ 3. Placing At price : State currency Class of shares issuable (//) N/A 3. Placing At price : State currency Issue and allotment (///) N/A Glass of shares issuable (//) EGM approval date: (///) N/A Mater : (//) Issue and allotment (///) N/A Class of shares issuable (//) N/A Glass of shares issuable (//) N/A Glass of shares issuable (//) N/A Issue and allotment (///) N/A 4. Bonus issue Issue and allotment (///) | N/A | N/A | | | | | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) | | | | ; _ | | | | |
| 2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | (| | C(| | |
| 3. Placing At price : State currency Class of shares issuable (Note 1) | | | (| (| | | Open offer | 2. |
| 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (///) (///) N/A EGM approval date: (///) N/A Class of shares issuable N/A Class of shares issuable N/A 4. Bonus issue Issue and allotment (///) | | | (//) | (| | | | |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) | N/A | <u>N/A</u> | | | | | | |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) | | | | ; _ | | | | |
| Image: Solid approval data: (dd/mm/yyyy) | | | (//) | (| Issue and allotment | At price : State | Placing | 3. |
| | | | (//) | (| EGM approval date: (dd/mm/yyyy) | | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) | N/A | <u>N/A</u> | | | · · · · · · · · · · · · · · · · · · · | | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) | | | | ; _ | | | | |
| | | | (//) | (| Issue and allotment | | Bonus issue | 4. |
| (dd/mm/yyyy) | | 27/1 | (//) | (| EGM approval date: | | | |
| <u>N/A</u> | N/A | <u>N/A</u> | | | | | | |

| 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) gamma for the shares (//) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) (//) Issue and allotment (///) (///) | | Type of Issue | E | For Main | Boar | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|---|----|---------------------|---------------------|----------|------|--|----------------------|
| S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ BGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) $(///)$ N/A N/A 7. Redemption of shares Class of shares redecened (Note 1) $(///)$ N/A N/A 7. Redemption of shares Class of shares redecened (Note 1) $(///)$ N/A N/A 8. Consideration issue At price : State currency State currency Issue and allotment (Note 1) $(///)$ N/A N/A 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ Issue and allotment (dd/mm/yyyy) $(///)$ 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ Issue and allotment (///) $(///)$ | | | | | | | |
| S. Serp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares incest (Note 1) N/A N/A 6. Repurchase of shares Cancellation date : (/ /) (/ /) N/A N/A 6. Repurchase of shares Cancellation date : (/ /) (/ /) N/A N/A 7. Redemption of shares Class of shares incested (Note 1) N/A N/A N/A 7. Redemption of shares Redemption date : (/ /) (/ /) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) N/A N/A 8. Consideration issue At price : State (currency — Issue and allotment (/ /) Issue and allotment (/ /) N/A | | | | | | | |
| EGM approval date: $(//)$ idd/mm/yyyy) N/A N/A N/A | 5. | Scrip dividend | | (/ / |) | | |
| N/A = N/A $N/A = N/A$ N/A | | | EGM approval date: | (/ / |) | | |
| 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemption date : $(///)$ N/A (dd/mm/yyyy) EGM approval date: $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ | | | (dd/mm/yyyy) | | | N/A | N/A |
| 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A | | | | | | | |
| Class of shares N/A N/A N/A N/A N/A Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment <tr< td=""><td>6.</td><td></td><td>Cancellation date :</td><td>(/ /</td><td>)</td><td></td><td></td></tr<> | 6. | | Cancellation date : | (/ / |) | | |
| 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment $(///)$ date : $(///)$ EGM approval date: $(///)$ gapproval date: $(///)$ EGM approval date: $(///)$ Korbin (///) $(///)$ EGM approval date: $(///)$ Korbin (///) $(///)$ | | | | | | <u>N/A</u> | N/A |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$ | | | | | | | |
| 8. Consideration issue At price : State currency | 7. | | | (/ / |) | | |
| 8. Consideration issue At price : State currency — Class of shares issuable (Note 1) Issue and allotment date : (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | (/ / |) | | |
| 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) | | | | | | <u>N/A</u> | N/A |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | (/ / |) | | |
| | | | | | | N/A | N/A |

| | | | | For Main Boar | | sted issuers |
|-----|---------------------------|------------------|--|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuab (Note 1) Issue and allotment date : (dd/mm/yyyy) | ole (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| 10. | Other (Please specify) | At price : State | Class of shares issuab (Note 1) — Issue and allotment date : (dd/mm/yyyy) | ole (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. (| (Ordinary share Preference share (Other clas | s) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Damaalaa | (:r | | |
|----------|-----|-----|----|
| Remarks | (11 | any |): |

| Submitted by: | Wong Yee Tung, Tony | |
|---------------|--|--|
| Title: | Director | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*